

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: February 17, 2005

TIME: 12:00 noon

PLACE: Room 113, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (January 18, 2005).
4. CORRESPONDENCE.
 - A. Kentucky Lottery Corporation – Monthly financial report for December 2004.
5. INFORMATION ITEMS.
 - A. Staff update on various capital projects.
 - B. Proposed legislation relating to the jurisdiction of the Capital Projects and Bond Oversight Committee.
6. NEW BUSINESS.
 - A. Briefing by Finance and Administration Cabinet Secretary Robbie Rudolph on Construction Problems at Little Sandy Correctional Complex in Elliott County.
 - B. Project report submitted by the Finance and Administration Cabinet.
 - (1) Energy Savings Performance Contracts.
 - (a) Military Affairs/National Guard Armories
 - (b) Transportation Cabinet/Statewide Traffic Signals
 - (c) Corrections/LaGrange Facilities
 - (d) Morehead State University
 - (e) Northern Kentucky University
 - (f) Kentucky State University
 - (2) Kentucky State Police – Purchase of Multi-Use Special Response Vehicle – LENCO BearCat – Unbudgeted federally-funded project.
 - (3) Kentucky State Police – Upgrade Statewide Communications System - Unbudgeted computer system improvements using federal funds.
 - (4) Department of Environmental Protection – National Environmental Exchange Network Grant – Federally-funded scope increase.

- (5) Northern Kentucky University – Natural Science Building – Appropriation increase to complete planetarium and construct a green house – Private, federal and restricted funds.
- C. Project report submitted by the University of Kentucky.
 - (1) Perioperative Information Management System - Emergency equipment purchase - Hospital agency funds.
- D. Lease report submitted by the Finance and Administration Cabinet.
 - (1) Report of square footage modifications for October through December 2004.
- E. Bond activity report from the Office of Financial Management.
 - (1) New Economic Development Bond (EDB) grant.
 - (a) Warren County Fiscal Court to benefit Retail Logic, Inc.
 - (2) New Kentucky Infrastructure Authority (KIA) projects.
 - (a) Fund F loan. Madison County Utility District. Water system improvements and line extension project (proposed loan increase).
 - (b) Coal/Tobacco Development Grant for South Hopkins Water District.
 - (3) New debt issues.
 - (a) Kentucky Housing Corporation Single Family Housing Revenue Bonds, 2005 Series A & B or additional series as may be designated in an amount not to exceed \$50 million.
 - (b) State Property and Buildings Commission Revenue Refunding Bonds, Project No. 84.
 - (4) Follow-up reports (approval letters) for previously approved bond issues.
 - (a) Kentucky Economic Development Finance Authority (KEDFA) Variable Rate Revenue Bonds (Catholic Health Initiatives), Series 2004C and 2004D.
 - (b) KEDFA Variable Rate Demand Hospital Revenue Refunding Bonds, Series 2005A (Baptist Healthcare System Obligated Group), Public Auction Reset Securities (PARS), Subseries 2005A-1 and Subseries 2005A-2.

AGENDA

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(c) University of Kentucky Housing and Dining System Refunding Revenue Bonds, Series P & Q (Second Series), dated January 11, 2005.

(5) New school district bond issues with School Facilities Construction Commission debt service participation.

Daviess County
Grant County
Hardin County
Harlan Independent (Harlan Co.)
Henderson County
Middlesboro Independent (Bell Co.)
Pendleton County
Perry County
Pike County

(6) New local school district bond issues with 100% locally-funded debt service.

Daviess County
Grant County
Madison County
Russell County

(7) Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT.

NEXT MEETING: To Be Announced